



## Our Mission

- We provide SMEs with access to a range of financial instruments mostly unavailable to them.
- They will develop faster, accelerating economic growth, enriching societies and saving the environment (ESG goals).

## Strategy and products

- We offer a simple way to issue blockchain-based bonds on our **launchpad** and trade them on our secondary market **marketplace**.
- We will provide **AI-based risk assessment tool** for investors and financial advisory for issuers.


We are raising

**€500k**


for 15 months runway.


## About Us

The founders of Digital Bonds AI are Polish experts with proven track records in:

 Finance (securities brokers, university education)

 Regulations (lawyers, financial supervision)

 Company management (C-level, startups)

 IT (AI, blockchain, smart contracts, IT programming)

## Problem



- **For SMEs:** they struggle to access capital due to high costs and lengthily processes of bank loans and equity sales.



- **For Investors:** they face long exit times and need liquidity to seize market opportunities.

## Solution



- **For SMEs:** we simplify the issuance of bonds, offering a cost-effective solution, available online, world-wide, 24/7/365.



- **For Investors:** access to more liquid financial instruments with superior returns, supported by AI-enhanced risk assessment.

## Strategy and products

## Market (SAM)

**\$5tn** 

growing 4% annually (CAGR)



We target SMEs in the EU and UK; later also China and the US.

## Partners

World's 4th largest crypto exchange



Leading European IT company





Best startup accelerator in Europe





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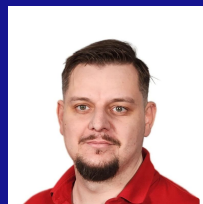
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**Krzysztof Piech, PhD (CEO)**

Prof. of economics, leading Polish expert on blockchain.



**Kamil Marczak (CTO)**

Quant. finance, Big4, banking supervision, backend dev, Solidity.

**Jakub Bojanowski**  
**Rafał Wasilewski**

Finance graduates:  
- Univ. of Essex  
- Warsaw School of Economics



**Piotr Majka (CFO)**

Bond trader, former deputy CEO of a brokerage house.



**Marcin Stebakow (Rating Analyst)**

Bond broker, Polish top bond valuation expert.

## Lawyers

Legal advisory firms

Leading Polish bond and crypto lawyers. International, Dutch, PL and Lithuanian.



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