

Investor Deck

June 2024

EyeEye.ai

ceo@EyeEye.ai



We're EyeEye.ai: Computer Vision driven Social Media Analytics platform

MARKETING INTELLIGENCE

TAILOR-MADE AI

SAAS

B2B UNIQUE FOUNDERS MARKET FIT

Ourteam



Founders



Viktor Konovalov CEO

Creative Director and shareholder at DragonRouge - one of the top leading global branding agencies. 20+ years of strategic branding expertise

RELEVANT EXPERTISE DIRECT ACCESS TO CORPORATE LEADERS

Worked









Daniel Korogodski **Managing Partner**

Founder at First Bridge: Emerging Tech and AI/ML R&D company. Unique background in video processing and computer vision

LARGE-SCALE R&D DEEPTECH B2B VIDEO PROCESSING AI/ML

Worked with



NVIDIA. SAMSUNG Qualcomm arm

Advisers



Sergii Ziuzin SpaceX, Starlink

Ex Microsoft Principal SWE. For the last 6+ Sergii has been building the **SpaceX** Starlink network from the ground up.

LEADING INDUSTRY VOICE

B2B SCALING

Worked with



Microsoft



Eugene Taraniuk Angel Investor

Founder and CEO of performance-based digital marketing agency. Investment analysis and management background.

C-LEVEL MARKETING EXPERT INVESTMENT ANALYSIS

with







Serhiy Rokhvarg CTO

30+ years CTO experience in military, government, hardware and AI/ML solutions for multiple corporations

Worked

with



LARGE-SCALE R&D DEEPTECH B2B VIDEO PROCESSING AI/ML

ORACLE°





Kheireddine Sidhoum **Dragon Rouge**

Dragon Rouge Global Co-CEO & Global Chief Creative Officer. Strategy. Innovation. Ex Brand Union.

RELEVANT EXPERTISE

DIRECT ACCESS TO CORPORATE LEADERS

Worked with









Insight: Booming growth of video content in social media

84% of all generated content is video in 2024



478% ROI from Influencer Marketing

<u>~</u>

6.7x Micro-influencer campaigns efficiency



98% of Marketers embrace video in strategy

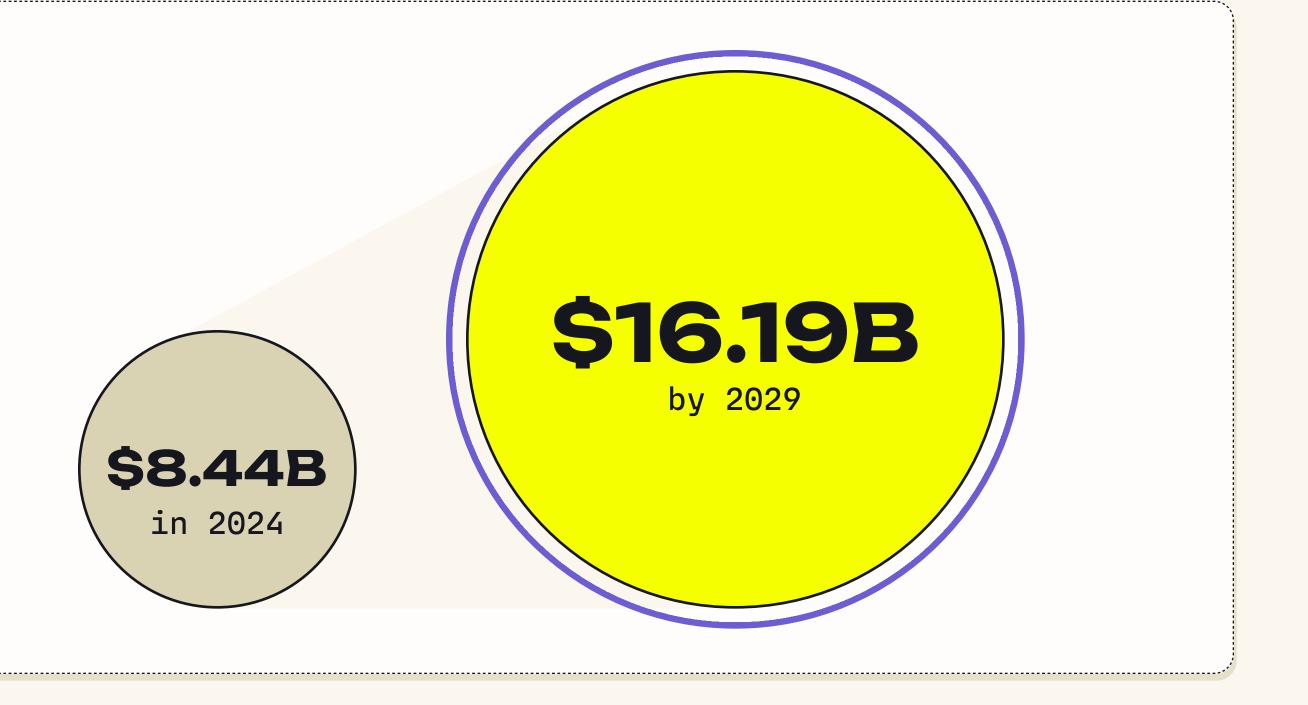


720K hours of video uploaded to YouTube daily

Our Social Media Listening Market will double in 5 years



78% of customers buy only after social media interaction



18% of enterprise respondents are spending yearly on social listening technologies between

\$500K-\$5M

Target clients:

Unilever

GILDAN

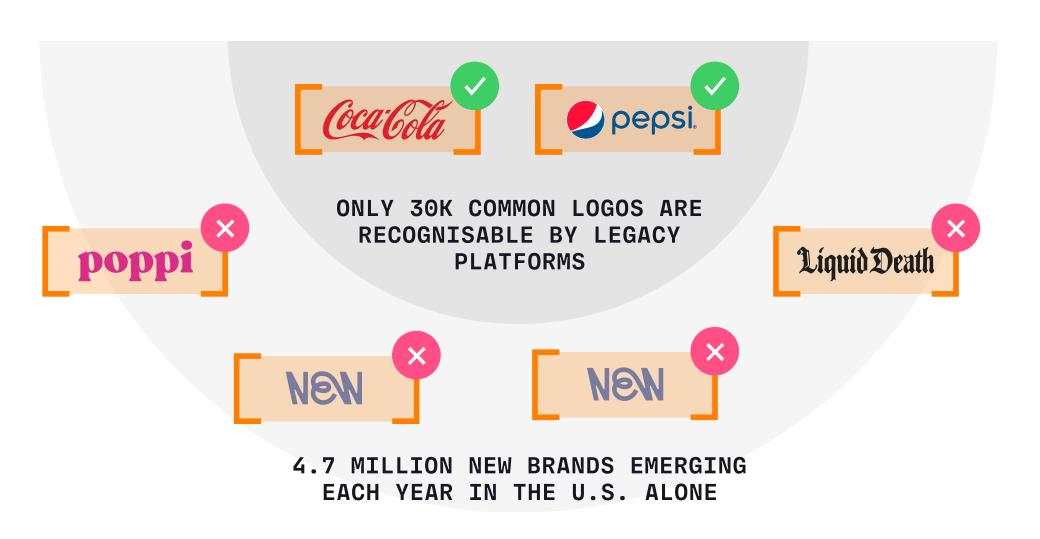




99+

Problem: text-based approach to a video-driven market

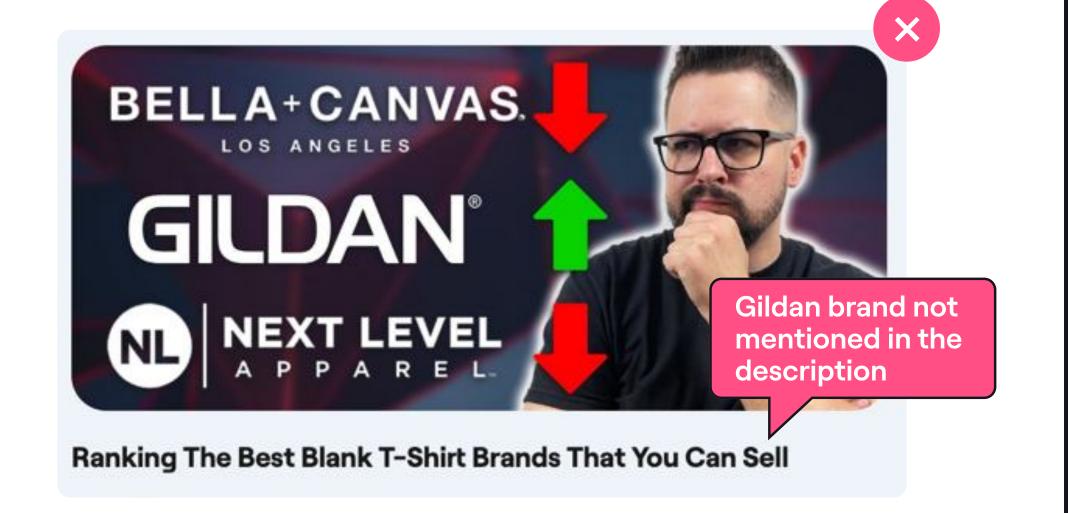
No customizable video/image recognition





MISSED EMERGING PRODUCTS
AND COMPETITORS

Text oriented legacy solutions

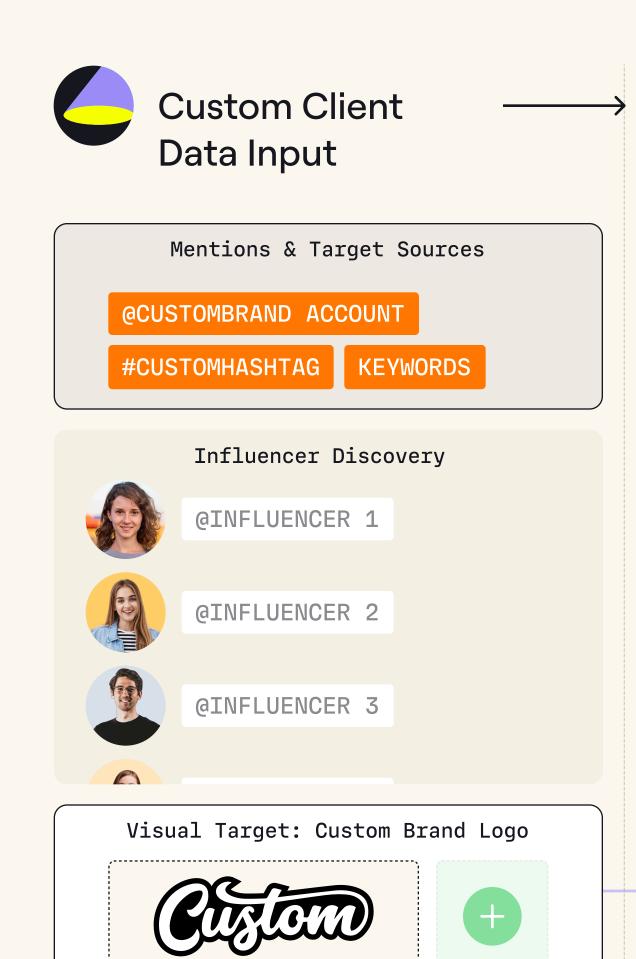


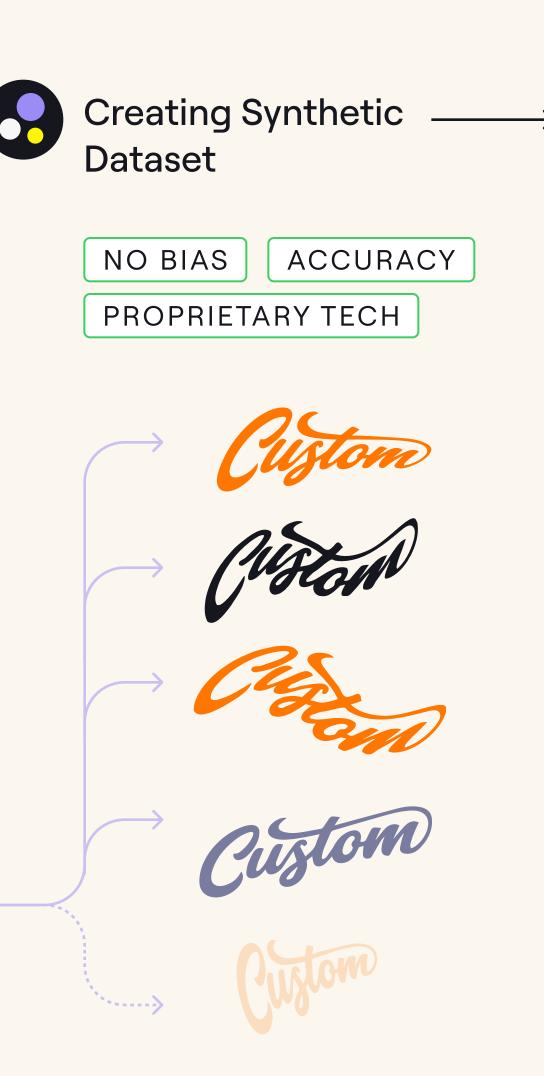


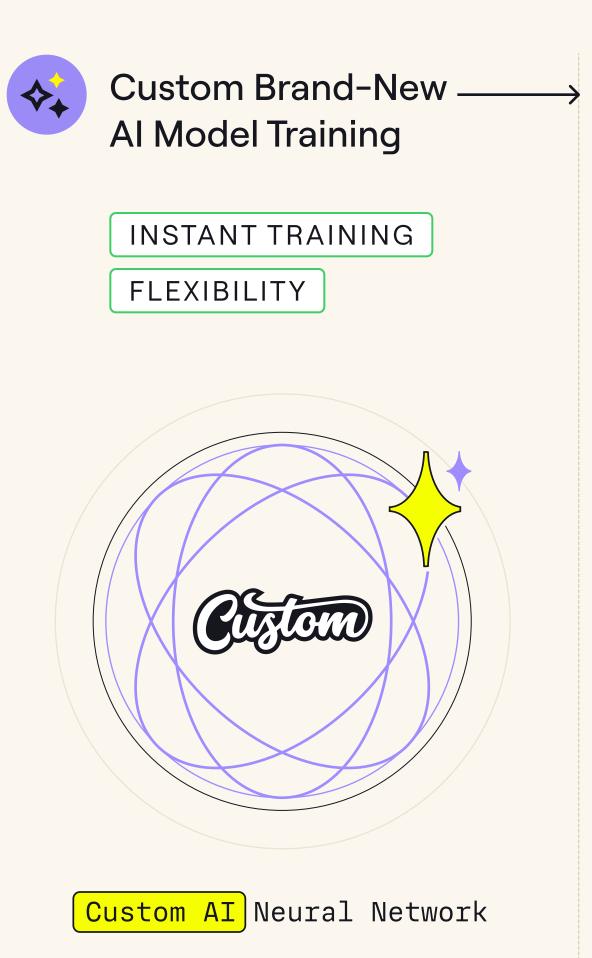
WITHOUT DIRECT MENTION OF BRAND/PRODUCT RELEVANT INFORMATION IS IGNORED

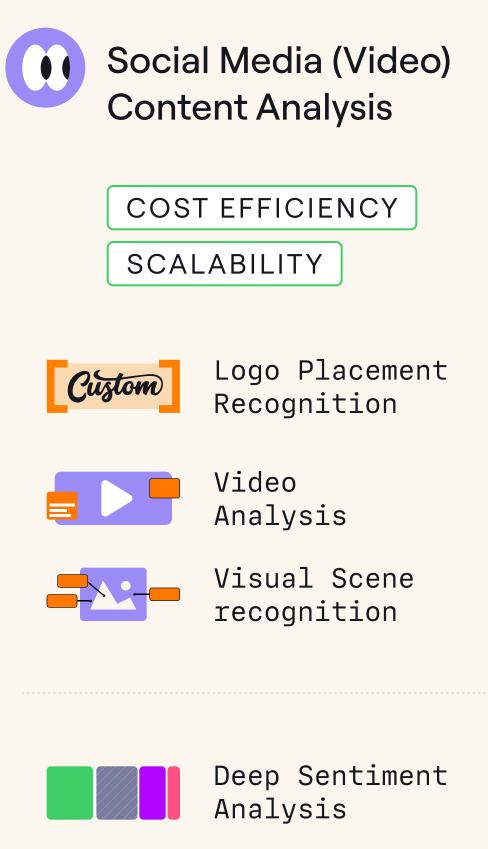
Oursolution











Advanced Topics

Segmentation

Successful cases and feedback



Successful pilots











LELO





Custom Al Models trained on Brand Assets (logo, Red Flags)



334

Relevant Video's analysed



Relevant **Images** analysed



7656

Relevant comments analysed





Carlsberg prioritizes Clear benefit for consumer, Brand Tone of Voice and Visual communication alignment and consistency. Dragon Rouge & EyeEye.ai can boost this with insights from **Generative Al**



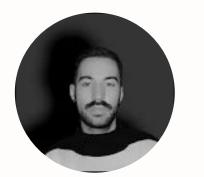
MAX LAZARENKO

VP Marketing, Carlsberg Export&License



LELO

Brand alignment and consistency are paramount for LELO across all channels. In today's Al-driven landscape, ensuring our brand message remains steadfast with the help of EyeEye.ai solution is essential for building recognition.



MATEJ SALACAN

LELO Global Social Media Manager



GILDAN

EyeEye.ai's analysis uncovered key insights about our brand and competitors. Their work has been pivotal in enhancing our social media content strategy and brand alignment.



JEAN-FRANCOIS BERGERON

Gildan Brand Marketing Director

Gildan use case

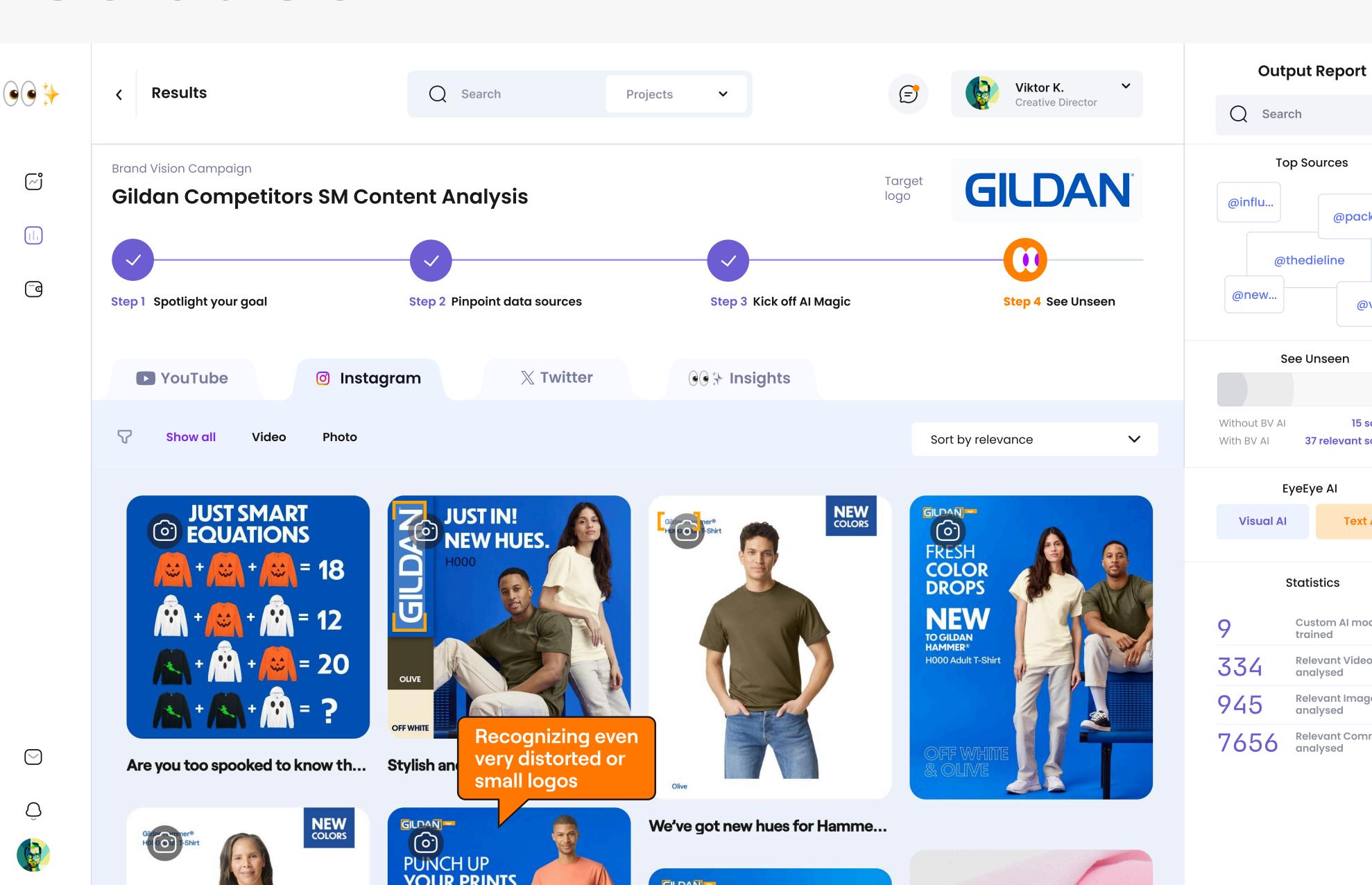
Client:

GILDAN

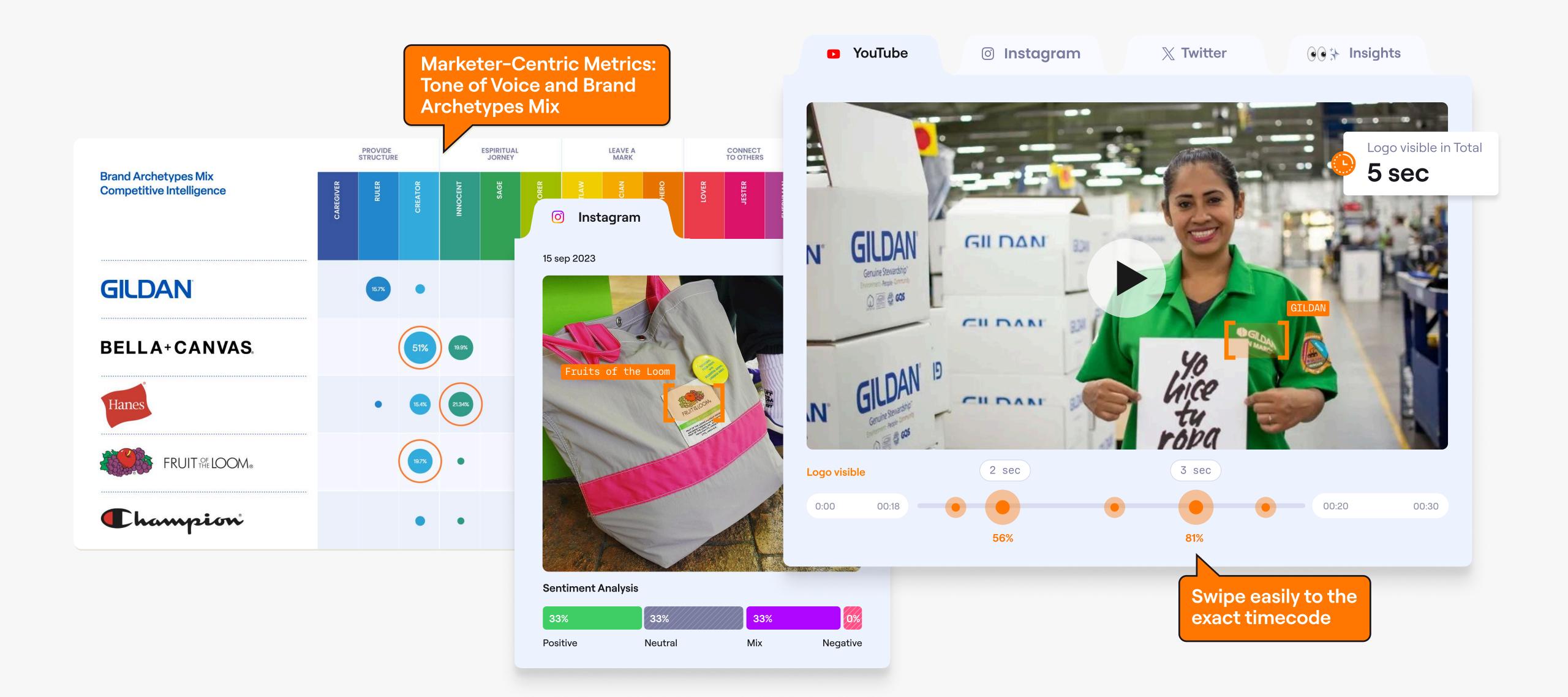
North American company, global leader in branded clothing manufacturing

Analyzed Competitors:

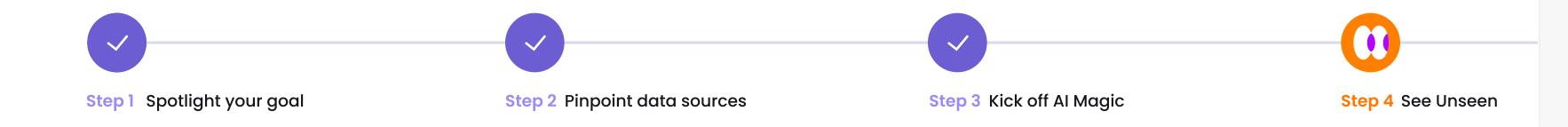




Gildan use case







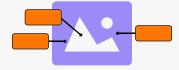
See Unseen



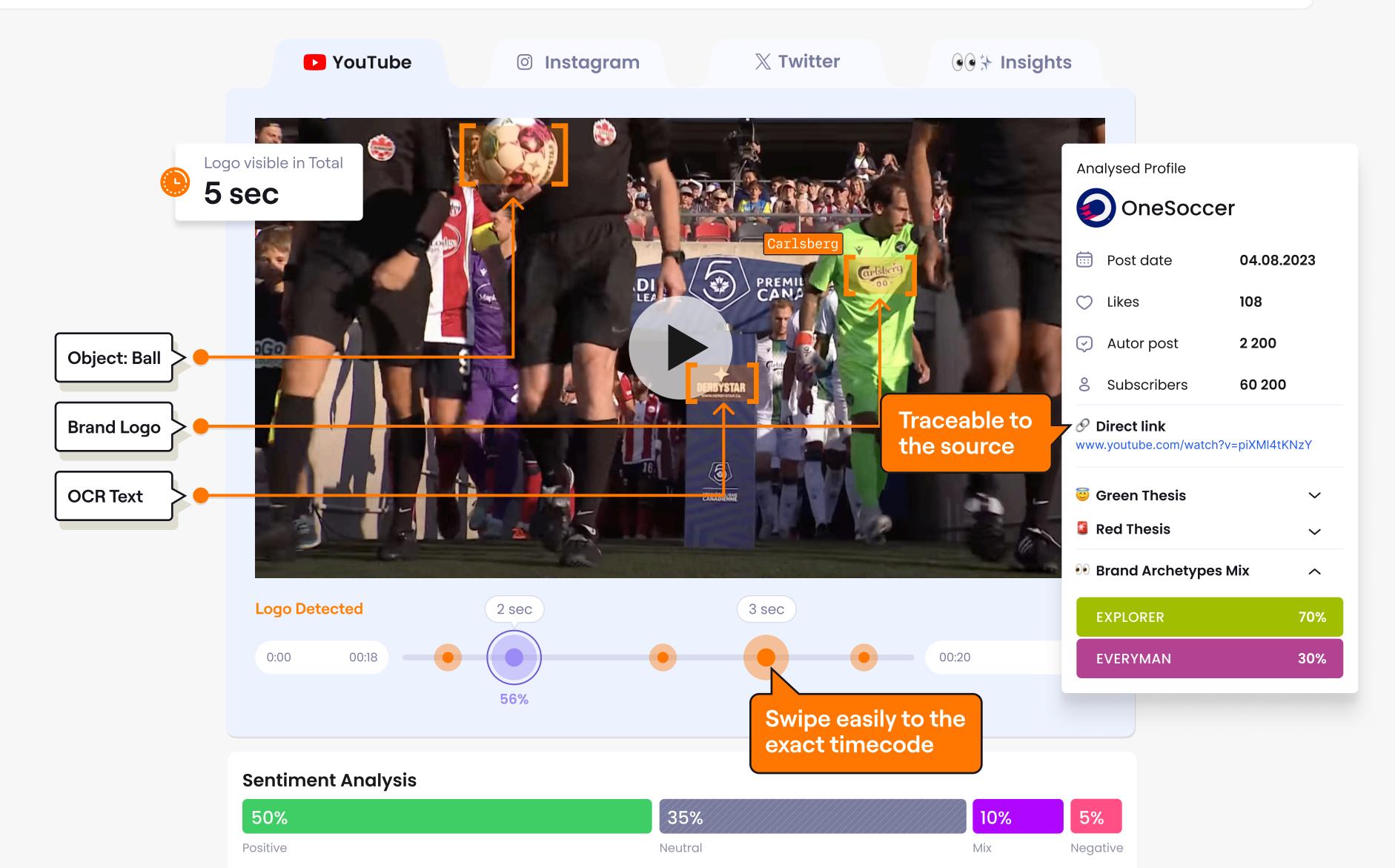
Logo Placement Recognition

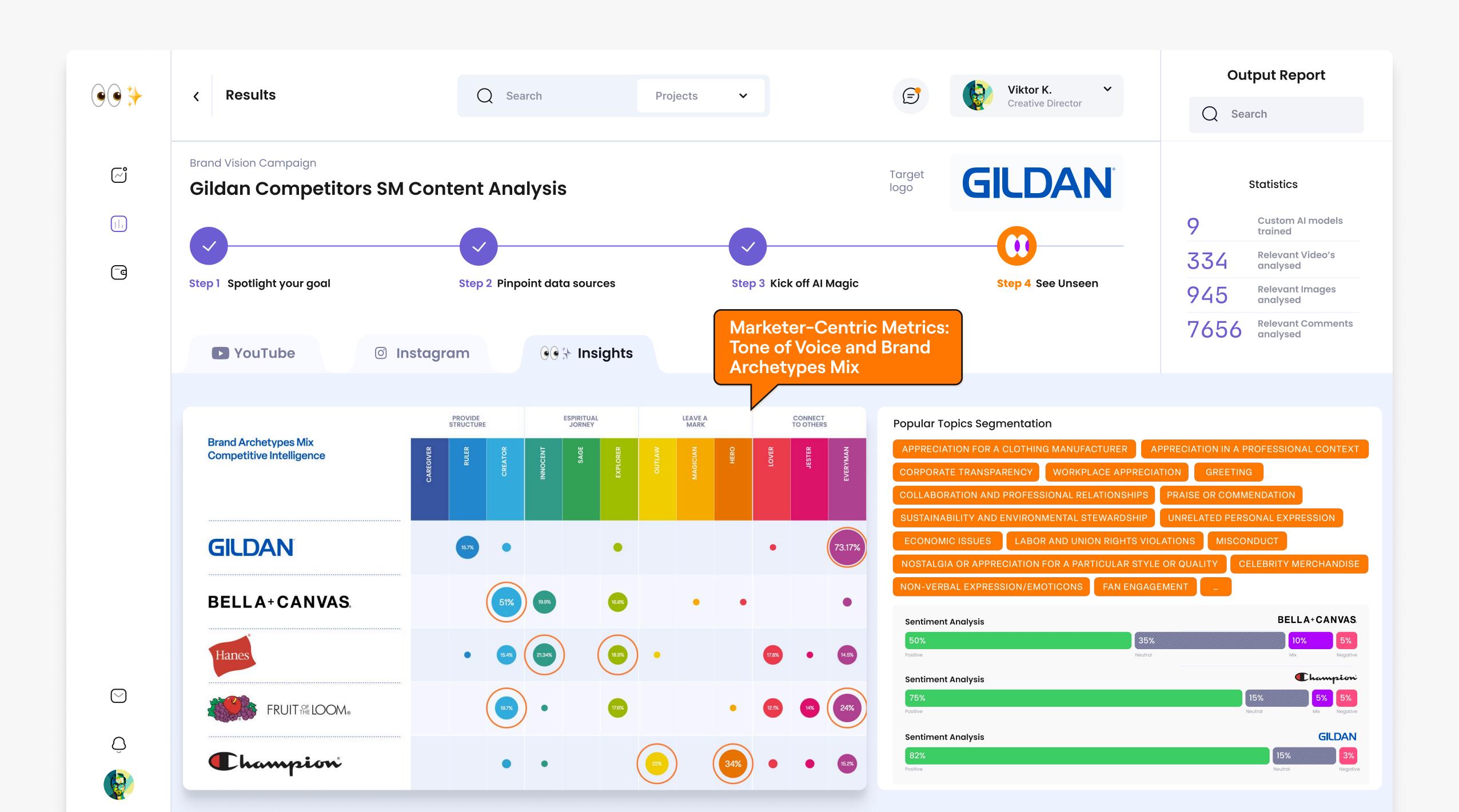


Video Analysis



Visual Scene recognition

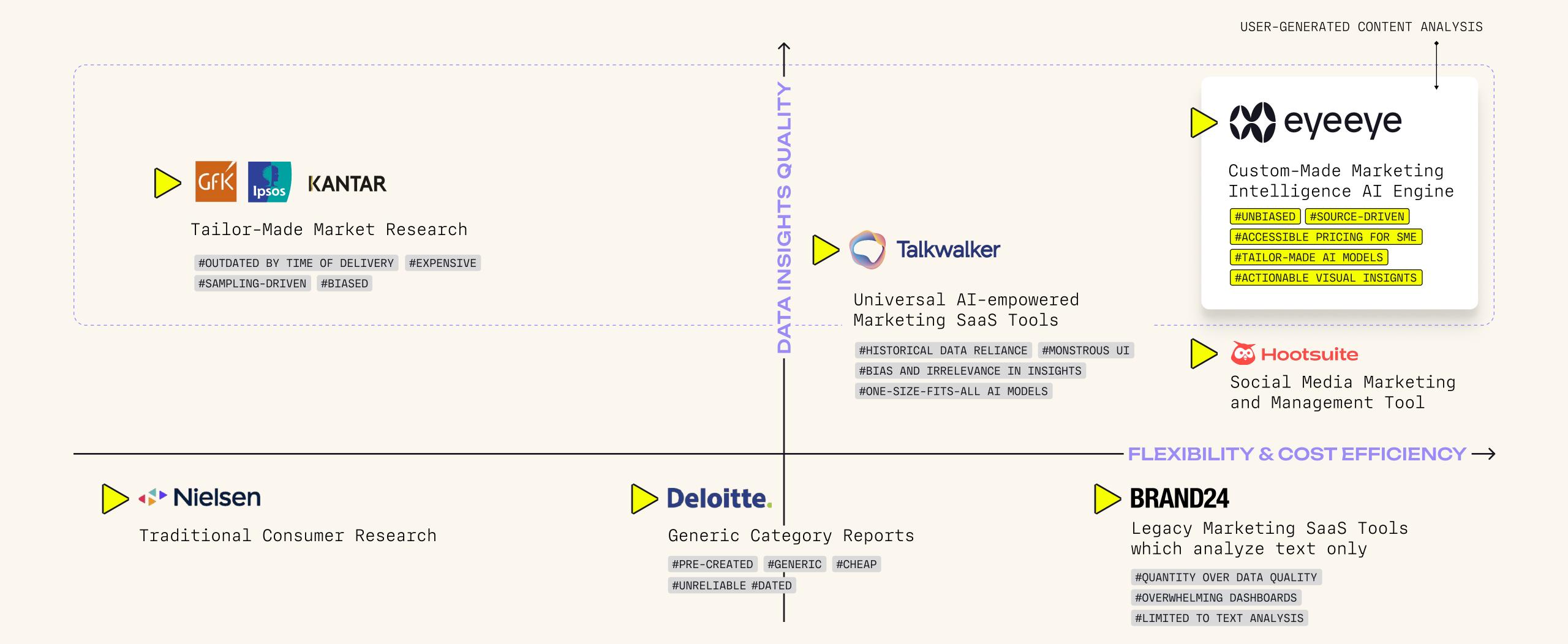




Competitive landscape



Filling a niche of New-Gen Real-time Al Solutions with clear pricing model



Requested investment



Successful investment cases



2023

\$140 million

Acquisition by Sprout Social

- A top influencer marketing platform
- Raised over \$23.5M



Five Elms Capital blue horizon



2021

\$450 million

Acquisition by Cision

- Consumer intelligence platform
- Raised over \$64.7M







BRAND24

\$30 million

Acquisition by Semrush

- Text-only Social listening tool
- Raised over \$1.5M



Unfold.

Talkwalker

\$750 million

Acquisition by Hootsuite

- The leading social listening platform
- Raised over \$30M







We are raising

\$1.5IVI

PRE-SEED

2024

2024

\$500K

SPENT ON DEVELOPMENT IN 2023

Timeline



2023

RnD

- Proprietary computer vision technology
- Semantic analysis module
- Launched FakeVision noncommercial initiative to fight Russian war propaganda



→ 2024

RnD

- Completed MVP
- **Business traction**
- Successful pilots







- **✓** 15K ARR
- \$500K pre-seed investment

RnD

2025

- Finalizing system development based on pilot feedback and requests
- Object recognition functionality

Business traction

- Signing 6-8 clients on yearly subscription
- **ARR \$70K**
- \$2.5ml seed investment

Marketing



Marketing



Marketing

- Launching first big advertising campaign and visiting multiple industry events
- Launching Affiliate program